
YOUR CORE TEAM



JOHN BIANCHINI • FINANCIAL ADVISOR • JOHNB@PINNACLE-LLC.COM

A thirty-year industry veteran, John joined Pinnacle Investments in 2001. In addition to advising individual clients, John and his team focus on employer-sponsored retirement programs with the goal of stimulating employee participation and enhancing employee retention. John is a Financial Industry Regulatory Authority (FINRA) General Securities Representative (Series 7), State Securities Agent (Series 63) and is New York State Insurance licensed for Life, Accident and Health.



DARIO VACCO • FINANCIAL ADVISOR • DARIOVACCO@PINNACLE-LLC.COM

Dario began his career in the financial services industry at Pinnacle Investments in 2007. As a member of a team of advisors, Dario focuses on advising participants of employer-sponsored retirement programs. He is committed to helping clients understand the benefits of saving for retirement and helping them reach their goals. Dario is a Financial Industry Regulatory Authority (FINRA) General Securities Representative (Series 7), State Securities Agent & Registered Investment Advisor Representative (Series 66) and New York State Insurance Licensed for Life, Accident and Health.



JEREMY KIDD • FINANCIAL ADVISOR • JKIDD@PINNACLE-LLC.COM

Jeremy began his career in the financial services industry in 2015. Jeremy works with a team of advisors with a focus on servicing and educating participants in retirement plans across New York state. With a primary focus on the retirement space, Jeremy has a vast wealth of knowledge in the 401(k), 403(b), and deferred compensation space. Jeremy is a Financial Industry Regulatory Authority (FINRA) General Securities Representative (Series 7), State Securities Agent (Series 63), and is a General Securities Principal (Series 24).



KATHLEEN HIERHOLZER • FINANCIAL ADVISOR • KHIERHOLZER@PINNACLE-LLC.COM

Kathleen joined Pinnacle Investments in 2009 where she works as a member of a team of Advisors. In addition to advising individual clients, Kathleen and her team focus on employer-sponsored retirement programs. Kathleen is a Financial Industry Regulatory Authority (FINRA) General Securities Representative (Series 7), State Securities Agent (Series 63) and is New York State Insurance licensed for Life, Accident and Health. She is also a Notary Public in the State of New York.



JOSHUA KIMBER, CFP® • FINANCIAL ADVISOR • JKIMBER@PINNACLE-LLC.COM

Josh began his career in the financial services industry in 2015 and has a background in tax and financial planning. He works with a team of advisors with a focus on servicing and educating participants in retirement plans across New York state. In addition to financial planning, Josh focuses on the retirement space, as well as the 401(k), 403(b), and deferred compensation space. Josh is a Financial Industry Regulatory Authority (FINRA) General Securities Representative (Series 7), FINRA Investment Company and Variable Contracts Products Representative (Series 6), State Securities Agent (Series 63), and is a Certified Financial Planner™ practitioner.