

The Summit at Work



HELPING YOU SUCCEED FINANCIALLY

You are eligible to join The Summit Federal Credit Union and we invite you to take advantage of The Summit at Work program. This program was designed to help you maximize your financial wellness by providing you access to a variety of competitive products and services. Let us help you take control of your financial life.

Checking and Savings Solutions

- Enhanced & Premium Checking accounts
- Digital Spend accounts
- Visa® Debit Cards with rewards
- Savings accounts, including Club accounts
- RoundUp Savings account¹
- Health Savings account
- Money Market accounts
- Share Certificates
- Youth accounts

Lending and Credit Solutions

- Visa® Credit Cards
- Auto Loans
- RV Loans
- Student Loans
- Personal Loans
- Mortgage, including our first-time Homebuyer Dream Program^{®2}
- Home Equity Loans & Lines of Credit

Digital Banking Solutions

- Online Banking & Bill Payment
- The Summit Mobile App, including Mobile Check Deposit³
- The Summit Credit Card App
- Digital Wallets⁴
- E-Statements
- Text Message Banking⁵

Wealth Management Solutions

- IRA & IRA Rollover services⁶
- Investment services
- Financial Planning Services, including education planning
- Insurance services



Check out our website for more of our offerings

Learn summitfcu.org **Call** 800.836.SFCU **Visit** any Summit branch **Zoom** summitfcu.org/VirtualBranch

Let's connect! Contact us today for additional information.

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Serving Greater Buffalo and Rochester companies

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Serving Seneca Falls, Syracuse and Cortland companies



The Summit Federal Credit Union is federally insured by the National Credit Union Administration. The Summit is an Equal Housing Lender. NMLS# 454066. Membership eligibility required. Subject to credit approval. Must be 18 years or older to apply.

- 1) Please refer to the RoundUp Savings account Terms and Conditions at summitfcu.org/roundup-terms.
- 2) The Homebuyer Dream Program® (HDP®) is a registered trademark of the Federal Home Loan Bank of New York (FHLBNY). Additional program details regarding the HPD are available on the FHLBNY's website at <https://www.fhlbny.com/community/housing-programs/hdp/>.
- 3) The Summit does not charge a fee for Mobile Check Deposit. You must first be enrolled in Mobile Banking to use Mobile Check Deposit. Mobile Banking is a free service available only with a Summit FCU Account. Your mobile carrier's text messaging and data charges may apply. Mobile Check Deposits are subject to verification and not available for immediate withdrawal. Deposit limits and other restrictions apply. For more information please view the Mobile Check Deposit Disclosure and Agreement at <https://www.summitfcu.org/wp-content/uploads/2023/03/Mobile-Check-Deposit-Disclosure-and-Agreement.pdf>.
- 4) Apple, the Apple logo, Apple Wallet, iPad, and iPhone are trademarks of Apple Inc., registered in the U.S. and other countries. Apple Pay, Touch ID, and Face ID are trademarks of Apple Inc. View the Digital Wallet Terms and Conditions. Google Play and the Google Play logo are trademarks of Google LLC.
- 5) We won't charge you; however, standard carrier fees for text messaging may apply. Please check with your mobile phone carrier if you aren't sure what fees apply when you send and receive text messages.

6) Securities and advisory services are offered through LPL Financial (LPL), a registered investment advisor and broker-dealer (member FINRA/SIPC). Insurance products are offered through LPL or its licensed affiliates. The Summit Federal Credit Union and The Summit Retirement & Investment Services **are not** registered as a broker-dealer or investment advisor. Registered representatives of LPL offer products and services using The Summit Retirement & Investment Services, and may also be employees of The Summit Federal Credit Union. These products and services are being offered through LPL or its affiliates, which are separate entities from, and not affiliates of, The Summit Federal Credit Union or The Summit Retirement & Investment Services. Securities and insurance offered through LPL or its affiliates are:

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| Not Insured by NCUA or Any Other Government Agency | Not Credit Union Guaranteed | Not Credit Union Deposits or Obligations | May Lose Value |
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