



JOIN US TODAY!

We will discuss what you need to know about rolling over funds from your retirement savings plan, how to manage them and early retirement incentive options.

The Summit Federal Credit Union Retirement & Investment Services Overview

The Summit Retirement & Investment Services to help you achieve your personal financial goals.

Join us for an informational session on The Summit Federal Credit Union's Retirement & Investment options. We will be discussing ways The Summit Retirement & Investment Services can assist you with leading your best financial life, now and during retirement. This 30-minute session will highlight key components of why our members trust us as an investment solution provider.

Hosted by | **Brian Hopper**

CRPC®, Vice President Wealth Management The Summit Retirement & Investment Services

Sessions are being held on the following dates for Onondaga County employees via Zoom.

Friday, November 6th | 11:30 AM - 12:00 PM

RSVP by Wednesday, November 4th

Friday, November 13th | 1:30 PM - 2:00 PM

RSVP by Wednesday, November 11th

RSVP

to FinancialEducation@summitfcu.org by Wednesday before your session of choice referencing the date of the session you are planning to attend. A Zoom session link will be emailed to you prior to your session.

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